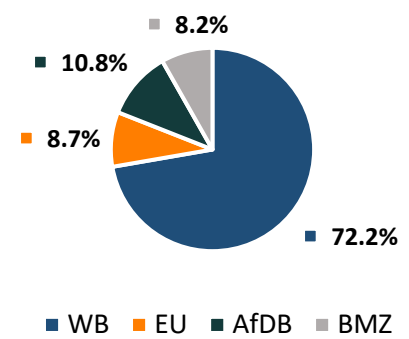
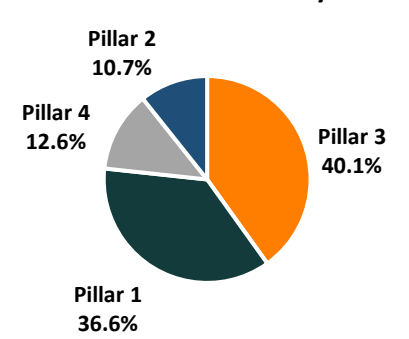
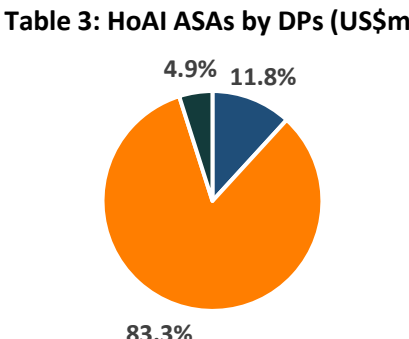


I. The Horn of Africa Initiative Portfolio Overview¹

<p>As of September 15, 2023, four development partners (DPs) have approved 93 projects with USD\$8.14 billion in total commitment under the HoA Initiative:</p> <ul style="list-style-type: none"> - The WB has committed US\$5,879.5 million (72.2%) - European Union has approved US\$711.3 million (8.7%) in total commitment. - African Development Bank has committed US\$883.5 million (10.8%) - BMZ has committed US\$670 million (8.2%) 	<p>Table 1: HoAI DPs Actual Commitment</p>  <table border="1"> <thead> <tr> <th>DP</th> <th>Commitment (US\$m)</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>WB</td> <td>5,879.5</td> <td>72.2%</td> </tr> <tr> <td>AfDB</td> <td>883.5</td> <td>10.8%</td> </tr> <tr> <td>EU</td> <td>711.3</td> <td>8.7%</td> </tr> <tr> <td>BMZ</td> <td>670</td> <td>8.2%</td> </tr> </tbody> </table>	DP	Commitment (US\$m)	Percentage	WB	5,879.5	72.2%	AfDB	883.5	10.8%	EU	711.3	8.7%	BMZ	670	8.2%
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<p>There are four thematic pillars in supporting the Initiative to bring the countries together to address shared regional challenges. The commitments in four pillars are:</p> <ul style="list-style-type: none"> - 36.6% in Pillar 1: Regional Infrastructure Networks includes three areas: Economic Corridors, Regional Energy Trade, and Single Digital Market. - 10.7% in Pillar 2: Trade and Economic Integration - 40.1% in Pillar 3: Building Resilience - 12.6% in Pillar 4: Strengthening Human Capital 	<p>Table 2: HoAI Portfolio By Pillars</p>  <table border="1"> <thead> <tr> <th>Pillar</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>Pillar 3</td> <td>40.1%</td> </tr> <tr> <td>Pillar 1</td> <td>36.6%</td> </tr> <tr> <td>Pillar 4</td> <td>12.6%</td> </tr> <tr> <td>Pillar 2</td> <td>10.7%</td> </tr> </tbody> </table>	Pillar	Percentage	Pillar 3	40.1%	Pillar 1	36.6%	Pillar 4	12.6%	Pillar 2	10.7%					
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<p>The European Union (EU) made a €30 million contribution to the Horn of Africa Umbrella Program Multi-Donor Trust Fund to support activities that deepen the regional integration of the countries of the Horn of Africa, in line with the purposes of the Horn of Africa Initiative.</p> <p>The trust-funded Technical Assistance and Advisory Services and Analytics (ASA) provides research, analysis, surveys, studies, and policy notes to support project development, reform diagnostics and implementation, and policy harmonization and institutional strengthening. The total amount of ASAs activities has reached USD\$39.02 million.</p>	<p>Table 3: HoAI ASAs by DPs (US\$m)</p>  <table border="1"> <thead> <tr> <th>DP</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>EU</td> <td>83.3%</td> </tr> <tr> <td>AfDB</td> <td>11.8%</td> </tr> <tr> <td>WB</td> <td>4.9%</td> </tr> </tbody> </table>	DP	Percentage	EU	83.3%	AfDB	11.8%	WB	4.9%							
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¹ World Bank portfolio figures include regional operations only, which are complemented by an equally strong portfolio of national operations in all sectors.

II. Status of HoA Initiative Priority Project List (Development Partners)

As on Sep 15, 2023

Projects	Development Partner	Status	Total (\$m in USD)	Partner countries
Pillar 1: Regional Infrastructure Networks				
1 Economic Corridors				
HoA Gateway Development Project (Kenya: Isiolo – Wajir – El Wak - Mandera)	World Bank	Active	750	Regional
HoA Initiative Regional Economic Corridor Project (Addis-Djibouti Corridor)	World Bank	Active	730	Regional
Somalia HoA Infrastructure Integration Project	World Bank	Active	58	Regional
Horn of Africa Initiative: Djibouti Regional Economic Corridor Project	World Bank	Active	70	Regional
Pre-feasibility study (Economic Corridors)	EU	Active	0.32	Regional
Horn of Africa Kismayo, Lamu and Mogadishu Corridor: (Kenya) Elwak-Rhamu-Mandera Road Upgrading Project	AfDB	Active	206.55	Kenya, Ethiopia, Somalia
Multinational: Kenya – South-Sudan Road Section (Lesseru-Kitale & Morpus Lokichar)	AfDB	Active	170.1	Kenya, South Sudan
Horn of Africa Djibouti - Somalia Regional Transport Project	AfDB	Active	64	Somalia, Djibouti
Sub-Total (Pillar 1.1 Economic Corridors)			2048.97	
2 Regional Energy Trade				
2nd Ethiopia-Djibouti Power System Interconnection Project	World Bank	Active	55	Regional
AFR RI The Eastern Electricity Highway Project under the First Phase of the Eastern Africa Power Integration Program (Ethiopia, Kenya)	World Bank	Active	586	Regional
Pre-feasibility study (Regional Energy Trade)	EU	Active	0.32	Regional
2nd Ethiopia- Djibouti Power System Interconnection Project	AfDB	Active	81	Ethiopia, Djibouti
Sub-Total (Pillar 1.2 Regional Energy Trade)			722.32	

3 Single Digital Market				
Eastern Africa Regional Digital Integration Project	World Bank	Active	157	Regional
D4D Collaboration for the Horn of Africa Initiative on Digital Government - Now IDGC - Initiative on Digital Government and Cybersecurity	EU	Active	10.6	Regional
Pre-feasibility study (Single Digital Market)	EU	Active	0.32	Regional
Human-Centred Digitalisation #TeamEuropeKenya	EU	Active	29.68	Kenya
HoA Digital market integration phase I project	AfDB	Active	8.3	Regional
Sub-Total (Pillar 1.3 Digital Market)			205.90	
Total			2977.2	
Pillar 2: Trade and Economic Integration				
De-Risking, Inclusion and Value Enhancement of Rural Economies Project	World Bank	Active	332.5	Regional
EA Regional Transport, Trade and Development Facilitation Project (Second Phase of Program)(Kenya)	World Bank	Active	500	Regional
Development of the Djibouti Corridor	EU	Active	33.92	Djibouti-Ethiopia
COMESA Trade Facilitation Program	EU	Active	5.94	Regional
Total			872.36	
Pillar 3: Building Resilience				
HOA – Groundwater for Resilience Project	World Bank	Active	385	Regional
Development Response to Displacement Impacts Project in the HOA Phase II (Ethiopia)	World Bank	Active	180	Regional
Food Systems Resilience Program for Eastern and Southern Africa (IGAD, Ethiopia)	World Bank	Active	625	Regional
Emergency Locust Response Program (Djibouti, Kenya, Ethiopia)	World Bank	Active	207	Regional
Emergency Locust Response Project (South Sudan, IGAD)	World Bank	Active	54	Regional
Development Response to Displacement Impacts Project in the HoA (Djibouti, IGAD)	World Bank	Active	15	Regional

Development Response to Displacement Impacts Project (DRDIP) in the Horn of Africa (IGAD, Kenya)	World Bank	Active	115	Regional
Africa Environmental Health and Pollution Management Program (Kenya)	World Bank	Active	8	Regional
Food Systems Resilience Program for Eastern and Southern Africa (Phase 3) FSRP	World Bank	Active	300	Regional
Regional Climate Resilience Program for Eastern and Southern Africa Project	World Bank	Active	215	Regional
Locust Response	EU	Active	81.62	Regional
Promoting stability and strengthening basic service delivery for host communities, refugees and other displaced people in Gambella Regional State of Ethiopia	EU	Active	5.30	Ethiopia
Collaboration in Cross-Border Areas of the Horn of Africa Region –top up	EU	Active	5.30	Regional
Building Resilience to Impacts of El Nino through Integrated Complementary Actions to the EU Resilience Building Programme in Ethiopia (RESET PLUS)	EU	Active	5.30	Ethiopia
RESTORE Building Resilience in Northern Somalia	EU	Active	3.18 (EUR€ 11.8 m total proj.)	Somalia
RESTORE II Building Resilience in Northern Somalia	EU	Active	8.48	Somalia
Enhancing self-reliance for refugees and host communities in Kenya	EU	Active	8.34	Kenya
Digital Land Governance	EU	Active	21.20	Kenya
Peaceful and resilient borderlands in the Horn of Africa	EU	Approved	42.40	Regional
Individual measures - food security actions	EU	Approved	79.50	Ethiopia
BREACH - Boosting Resilience and Adaptation to Climate Change	EU	Approved	37.10	Somalia
Green Deal #TeamEuropeKenya	EU	Approved	13.78	Kenya
Building Opportunities for Refugee and Host Community Self-Reliance	EU	Approved	13.78	Kenya
Strengthening local governance and resilience in South Sudan	EU	Approved	18.02	South Sudan

Green and resilient economy in South Sudan	EU	Approved	84	South Sudan
Enhancing Food Security and Resilience of Rural Communities in Sudan	EU	Approved	95.4	Sudan
Primary Health Care provision for vulnerable populations affected by food insecurity and malnutrition - Sudan	EU	Approved	42.4	Sudan
MULTINATIONAL - East and Horn of Africa Desert Locust Crisis: Emergency assistance to fight the desert locust invasion in 9 regional member countries - Special Relief Fund (SRF)	AfDB	Active	1.49	Regional
Program to build resilience for food and nutrition security in in the Horn of Africa	AfDB	Active	176.85	Regional
African Emergency Food Production Facility (K-AEFPF)	AfDB	Active	66.56	Kenya
African Emergency Food Production Project-1 (SSEFPP-1) - (AEFPF)	AfDB	Active	8.1	South Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	5.4	Somalia
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	76.68	Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	10.8	Somalia, Sudan
Multinational Emergency Response (South Sudan and Sudan) – Proposal for an Emergency Humanitarian Assistance to Populations Affected by Floods - Special Relief Fund (SRF)	AfDB	Active	0.41	South Sudan, Sudan
Skills for Employability, Inclusion and Productivity Project	AfDB	Approved	7.29	Somalia
Strengthening IGAD’s capacity to increase resilience in the Horn of Africa	BMZ	Active	17.27	IGAD
Regional Fund to Strengthen Drought Resilience in the Horn of Africa	BMZ	Active	41.8	Ethiopia, Kenya, Djibouti, Somalia
Strengthening drought resilience	BMZ	Active	18.7	Kenya
Capacity Development for Strengthened Drought Resilience in the Ethiopian Lowlands	BMZ	Active	13.2	Ethiopia
Soil Protection and Rehabilitation for Food Security (Afar)	BMZ	Active	22.66	Ethiopia
Climate Smart Innovations for Sustainable Land Management	BMZ	Active	19.8	Ethiopia
Integrated Soil Fertility Management (ISFM+)	BMZ	Active	29.92	Ethiopia

Strengthening Drought Resilience in Ethiopia's Lowlands	BMZ	Active	16.5	Ethiopia
Support for the Ethiopia Food Systems Resilience Project (FSRP)	BMZ	Active	22	Ethiopia
Strengthening Drought Resilience of the Pastoral and Agro-Pastoral Livelihoods in the Lowlands (Afar) of Ethiopia	BMZ	Active	6.6	Ethiopia
Preservation of soil and water resources to improve drought resilience and food security in the arid and semi-arid regions	BMZ	Active	11	Ethiopia
Community-driven Rural Development (CDRD)	BMZ	Active	11	South Sudan
Food Security and Management of Natural Resources (FONA)	BMZ	Active	14.63	South Sudan
Total			3267.76	
Pillar 4: Strengthening Human Capital				
Africa CDC Regional Investment Financing Project (Ethiopia)	World Bank	Active	150	Regional
East Africa Skills for Transformation and Regional Integration Project (EASTRIP)	World Bank	Active	210	Regional
First Africa Higher Education Centers of Excellence for Development Impact Project (Djibouti)	World Bank	Active	15	Regional
Eastern Africa Regional Statistics Pram-for-Results	World Bank	Active	120	Regional
Eastern and Southern Africa Higher Education Centers of Excellence	World Bank	Active	42	Regional
Disease surveillance for the HoA	EU	Active	7.42	Regional
Inclusive quality education for the most vulnerable children in Sudan	EU	Active	31.8	Sudan
Strengthening the health system and service delivery support in South Sudan, particularly for women and children	EU	Approved	25.9	South Sudan
Digitalization of vocational training	BMZ	Active	19.8	Kenya
Vocational training programme	BMZ	Active	49.5	Kenya
Promotion of youth employment and vocational training	BMZ	Active	17.6	Kenya
Youth-friendly services	BMZ	Active	7.15	Kenya
Scholarship programme "Wings to fly" (several phases)	BMZ	Active	20.9	Kenya
Strengthening Employability through Technical and Vocational Education and Training	BMZ	Active	14.3	Somalia

Improved living conditions in urban areas and improved integration of returnees (MPF)	BMZ	Active	43.95	Somalia
Higher Education and Vocational Training Financial Cooperation Program (TVET III)	BMZ	Active	33	Ethiopia
Vocational Training and Agricultural Education	BMZ	Active	41.8	Ethiopia
Support for refugee programs in Ethiopia	BMZ	Active	11	Ethiopia
Capacity development in the field of training for health care specialists and technicians	BMZ	Active	18.15	Ethiopia
Vocational Training Ethiopia	BMZ	Active	35.2	Ethiopia
Basket financing for education with Ethiopia (two phases)	BMZ	Active	62.15	Ethiopia
Regional Fund supporting migrants, refugees and host communities in the Horn of Africa	BMZ	Active	33	Regional
Strengthening the capacities of IGAD and its Member States in support of regional migration policies in the Horn of Africa	BMZ	Active	17.38	Regional
Total			1027	
GRAND TOTAL FOR INVESTMENT PROJECTS (\$m in USD)				\$8,144.31

III. Technical Assistance and Advisory Services and Analytics (ASA)

ASAs	Development Partner	Status	Total (\$m)
HoA RI for Sustainable Energy Supply	World Bank	Active	1.5
Economic Growth and Resilience in the Borderlands of the Horn of Africa	World Bank	Completed	0.4
HoA Regional Economic Memorandum	World Bank	Completed	0.55
HoA Regional Risk and Resilience Assessments (RRA)	World Bank	Completed	0.15
Strengthening resilience in the Horn of Africa	World Bank	Completed	1.7
FS of a PPP Scheme for Djibouti-Ethiopian Border Road Corridor	World Bank	Completed	0.32
Technical Assistance to Support to HoAI	EU	Active	0.70
Contribution to the MDTF	EU	Active	31.80
TA to the Ministry of Roads and Bridges (South Sudan) to enhance capacity on environment and safeguards and capacity to implement planned investments	AfDB	Active	0.158
IGAD Trade Policy (approved Sept. 2022)	AfDB	Validated by IGAD member countries	1
pre-feasibility study for the Somalia Kub-Kab Road corridor (Somalia)	AfDB	Active	0.063
Sudan Transport Sector Review (TSR)	AfDB	Active	0.075
TA to the Secretariat/Chair on Trade and Economic Integration (regional)	AfDB	Completed	0.05
Renewal of contracts for 4 National Advisers	AfDB	Active	0.42
Deployment of a National Adviser for South Sudan	AfDB	Active	0.06
TA to the Ministry of Public Works Reconstruction and Housing (MoPWR&H)	AfDB	Under procurement	0.08
Total (\$m in USD)			\$39.02

HOAI CUMULATIVE PORTFOLIO (US\$ million)	\$8,144.31
HOAI TOTAL INVESTMENT LENDING AND ASAs (US\$ million)	\$8,183.33