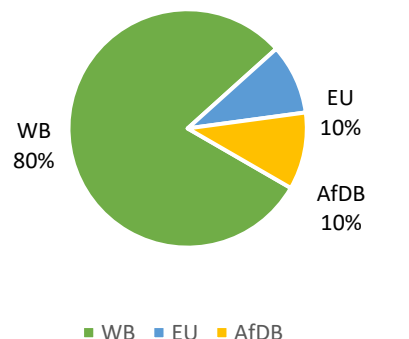
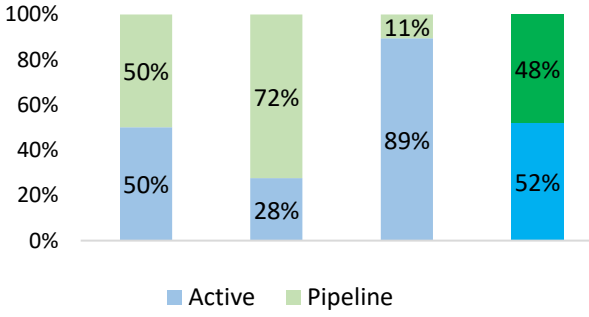
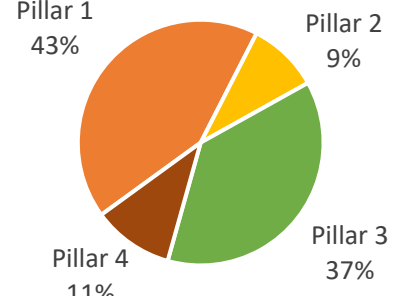


I. The Horn of Africa Initiative Portfolio Overview¹

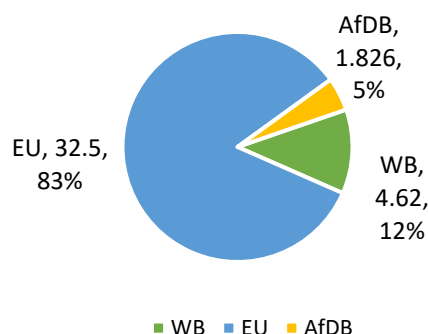
<p>As of January 31, 2023, three development partners (DPs) have committed USD\$8.74 billion under the HoA Initiative:</p> <ul style="list-style-type: none"> - The WB's total commitment has reached USD\$6,993.2 million (80%) - European Union has invested USD\$831.3 million (10%) - African Development Bank has committed USD\$915.73 million (10%) 	<p>Table 1: DP Investment in HOAI - Actual and Pipeline</p>  <table border="1"> <thead> <tr> <th>DP</th> <th>Investment (USD\$ million)</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>WB</td> <td>6,993.2</td> <td>80%</td> </tr> <tr> <td>EU</td> <td>831.3</td> <td>10%</td> </tr> <tr> <td>AfDB</td> <td>915.73</td> <td>10%</td> </tr> </tbody> </table>	DP	Investment (USD\$ million)	Percentage	WB	6,993.2	80%	EU	831.3	10%	AfDB	915.73	10%			
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<p>The overall HoAI portfolio includes 54 active projects with USD\$4,555.89 million (52%) in total commitment and 25 projects in pipeline under preparation with a total of USD\$4,184.34 million (48%) in commitment.</p>	<p>Table 2: HoAI Actual vs Pipeline Projects</p>  <table border="1"> <thead> <tr> <th>Category</th> <th>Active (%)</th> <th>Pipeline (%)</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>50%</td> <td>50%</td> </tr> <tr> <td>2</td> <td>28%</td> <td>72%</td> </tr> <tr> <td>3</td> <td>89%</td> <td>11%</td> </tr> <tr> <td>4</td> <td>52%</td> <td>48%</td> </tr> </tbody> </table>	Category	Active (%)	Pipeline (%)	1	50%	50%	2	28%	72%	3	89%	11%	4	52%	48%
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<p>There are four thematic pillars in supporting the Initiative to bring the countries together to address shared regional challenges. The commitments in four pillars are:</p> <ul style="list-style-type: none"> - 43% in Pillar 1: Regional Infrastructure Networks includes three areas: Economic Corridors, Regional Energy Trade, and Single Digital Market. - 9% in Pillar 2: Trade and Economic Integration - 37% in Pillar 3: Building Resilience - 11% in Pillar 4: Strengthening Human Capital 	<p>Table 3: HoAI Portfolio By Pillar</p>  <table border="1"> <thead> <tr> <th>Pillar</th> <th>Commitment (%)</th> </tr> </thead> <tbody> <tr> <td>Pillar 1</td> <td>43%</td> </tr> <tr> <td>Pillar 2</td> <td>9%</td> </tr> <tr> <td>Pillar 3</td> <td>37%</td> </tr> <tr> <td>Pillar 4</td> <td>11%</td> </tr> </tbody> </table>	Pillar	Commitment (%)	Pillar 1	43%	Pillar 2	9%	Pillar 3	37%	Pillar 4	11%					
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¹ World Bank portfolio figures include regional operations only, which are complemented by an equally strong portfolio of national operations in all sectors.

The European Union (EU) made a €30 million contribution to the Horn of Africa Umbrella Program Multi-Donor Trust Fund to support activities that deepen the regional integration of the countries of the Horn of Africa, in line with the purposes of the Horn of Africa Initiative.

The trust-funded **Technical Assistance and Advisory Services and Analytics (ASA)** provides research, analysis, surveys, studies, and policy notes to support project development, reform diagnostics and implementation, and policy harmonization and institutional strengthening. The total amount of ASAs activities has reached *USD\$38.946 million*.

Table 4: HoAI ASAs by DPs (USD\$m)



II. Status of HoA Initiative Priority Project List (Development Partners)

As on January 31, 2023

Projects	Development Partner	Status	Total (\$m in USD)	Partner countries
Pillar 1: Regional Infrastructure Networks				
1 Economic Corridors				
HoA Gateway Development Project (Kenya: Isiolo – Wajir – El Wak - Mandera)	World Bank	Active	750	Regional
Djibouti-Addis Road Corridor Project (Djibouti: Djibouti Port- Arta, RN5 &RN19)	World Bank	Active	70	Regional
Somalia HoA Infrastructure Integration Project	World Bank	Active	63	Regional
Pre-feasibility study (Economic Corridors)	EU	Active	0.32	Regional
Horn of Africa Kismayo, Lamu and Mogadishu Corridor: (Kenya) Elwak-Rhamu-Mandera Road Upgrading Project	AfDB	Active	206.55	Kenya, Ethiopia, Somalia
Multinational: Kenya – South-Sudan Road Section (Lesseru-Kitale & Morpus Lokichar)	AfDB	Active	170.1	Kenya, South Sudan
Sub-total (active and approved projects)			1,259.97	
Regional Economic Corridor Project (Ethiopia: Awash-Mieso-Diredawa)	World Bank	Pipeline	600	Regional

Trade and transport facilitation measures for Strategic Corridors in Africa	EU	Pipeline	45	Regional
Horn of Africa Djibouti - Somalia Regional Transport Project	AfDB	Pipeline	64	Somalia, Djibouti
Ethiopia-South Sudan-Djibouti Transport Corridor	AfDB	Pipeline	TBC	Ethiopia, South Sudan, Djibouti
Road Infrastructure Programme Phase II (several roads)	AfDB	Pipeline	TBC	Somalia
Sub-total (pipeline and projects under preparation)			709	
Sub-Total (Pillar 1.1 Economic Corridors)			1,968.97	
2 Regional Energy Trade				
2nd Ethiopia-Djibouti Power System Interconnection Project	World Bank	Active	55	Regional
Pre-feasibility study (Regional Energy Trade)	EU	Active	0.32	Regional
2nd Ethiopia- Djibouti Power System Interconnection Project	AfDB	Active	81	Ethiopia, Djibouti
Sub-total (active and approved projects)			136.32	
HoA Regional Integration for Sustainable Energy Supply Ph 2	World Bank	Pipeline	700	Regional
HoA Regional Integration for Sustainable Energy Supply Ph 1	World Bank	Pipeline	590	Regional
Sub-total (pipeline and projects under preparation)			1,290	
Sub-Total (Pillar 1.2 Regional Energy Trade)			1,426.32	
3 Single Digital Market				
Kenya: Isiolo-Mandera	World Bank	Active	(included in HoA Gateway Dev. Project)	Regional
D4D Collaboration for the Horn of Africa Initiative on Digital Government - Now IDGC - Initiative on Digital Government and Cybersecurity	EU	Active	10.6	Regional
Pre-feasibility study (Single Digital Market)	EU	Active	0.32	Regional
Human-Centred Digitalisation #TeamEuropeKenya	EU	Approved	29.68	Kenya

HoA Digital market integration phase I project	AfDB	Active	8.3	Regional
Sub-total (active and approved projects)			48.90	
East Africa Regional Digital Integration	World Bank	Pipeline	172	Regional
Eastern Africa Regional Digital Integration Project SOP-II	World Bank	Pipeline	100.00	Regional
Digital component "Gouvernance pour le développement"	EU	Pipeline	1.38	Djibouti
Sub-total (pipeline and projects under preparation)			273.38	
Sub-Total (Pillar 1.3 Digital Market)			322.28	
Total			3,717.57	
Pillar 2: Trade and Economic Integration				
De-Risking, Inclusion and Value Enhancement of Rural Economies Project	World Bank	Active	327.5	Regional
Development of the Djibouti Corridor	EU	Active	33.92	Djibouti-Ethiopia
COMESA Trade Facilitation Program	EU	Active	5.94	Regional
Sub-total (active and approved projects)			367.36	
AFE Regional Trade Facilitation Project	World Bank	Pipeline	325	Regional
Africa GREEN Housing Finance Facility (Kenya)	World Bank	Pipeline	80	Regional
Towards free movement and labour mobility in the IGAD region, phase II	EU	Pipeline	15.9	Regional
Promote and Invest in Circular Economy in Eastern and Southern Africa	EU	Pipeline	10	Kenya, Ethiopia
Horn of Africa trade facilitation and value chains	AfDB	Pipeline	12	Regional
EAC and Horn of Africa capital markets integration project	AfDB	Pipeline	10	Regional
Sub-total (pipeline and projects under preparation)			452.9	
Total			820.26	
Pillar 3: Building Resilience				
Groundwater for Resilience	World Bank	Active	385	Regional
Development Response to Displacement Impacts Project AF (Ethiopia)	World Bank	Active	180	Regional

Food Systems Resilience Program for Eastern and Southern Africa	World Bank	Active	600	Regional
Locust Response (Djibouti, Kenya, Ethiopia)	World Bank	Active	230	Regional
Locust Response (South Sudan)	World Bank	Active	50.7	Regional
Development Response to Displacement Impacts Project in the HoA	World Bank	Active	130	Regional
Development Response to Displacement Impacts Project (DRDIP) in the Horn of Africa (Kenya)	World Bank	Active	100	Regional
Africa Environmental Health and Pollution Management Program	World Bank	Active	8	Regional
Locust Response	EU	Active	81.62	Regional
Promoting stability and strengthening basic service delivery for host communities, refugees and other displaced people in Gambella Regional State of Ethiopia	EU	Active	5.30	Ethiopia
Collaboration in Cross-Border Areas of the Horn of Africa Region –top up	EU	Active	5.30	Regional
Building Resilience to Impacts of El Nino through Integrated Complementary Actions to the EU Resilience Building Programme in Ethiopia (RESET PLUS)	EU	Active	5.30	Ethiopia
RESTORE Building Resilience in Northern Somalia	EU	Active	3.18 (EUR€ 11.8 m total proj.)	Somalia
RESTORE II Building Resilience in Northern Somalia	EU	Active	8.48	Somalia
Enhancing self-reliance for refugees and host communities in Kenya	EU	Active	8.34	Kenya
Digital Land Governance	EU	Active	21.20	Kenya
Peaceful and resilient borderlands in the Horn of Africa	EU	Approved	42.40	Regional
Individual measures - food security actions	EU	Approved	79.50	Ethiopia
BREACH - Boosting Resilience and Adaptation to Climate Change	EU	Approved	37.10	Somalia
Green Deal #TeamEuropeKenya	EU	Approved	13.78	Kenya
Building Opportunities for Refugee and Host Community Self-Reliance	EU	Approved	13.78	Kenya

Strengthening local governance and resilience in South Sudan	EU	Approved	18.02	South Sudan
MULTINATIONAL - East and Horn of Africa Desert Locust Crisis: Emergency assistance to fight the desert locust invasion in 9 regional member countries - Special Relief Fund (SRF)	AfDB	Active	1.49	Regional
Program to build resilience for food and nutrition security in in the Horn of Africa	AfDB	Active	176.85	Regional
African Emergency Food Production Facility (K-AEFPPF)	AfDB	Active	66.56	Kenya
African Emergency Food Production Project-1 (SSEFPP-1) - (AEFPF)	AfDB	Active	8.1	South Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	5.4	Somalia
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	76.68	Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	10.8	Somalia, Sudan
Multinational Emergency Response (South Sudan and Sudan) – Proposal for an Emergency Humanitarian Assistance to Populations Affected by Floods - Special Relief Fund (SRF)	AfDB	Active	0.41	South Sudan, Sudan
Skills for Employability, Inclusion and Productivity Project	AfDB	Approved	7.29	Somalia
Sub-total (active and approved projects)			2380.58	
Food Systems Resilience Program (Somalia) Phrase 3	World Bank	Pipeline	300	Regional
Regional Climate Resilience Program (South Sudan)	World Bank	Pipeline	240	Regional
Groundwater for Resilience Phase II (Djibouti and South Sudan)	World Bank	Pipeline	70	Regional
Green and resilient economy in South Sudan	EU	Pipeline	84	South Sudan
Horn of Africa – Livestock and pastoralism	EU	Pipeline	42.4	Regional
Regional support to the Great Green Wall	EU	Pipeline	5.30	Regional
Enhancing Food Security and Resilience of Rural Communities in Sudan	EU	Pipeline	95.4	Sudan
Primary Health Care provision for vulnerable populations affected by food insecurity and malnutrition - Sudan	EU	Pipeline	42.4	Sudan

Multinational - (Burundi, Comoros, Somalia & South Sudan and FAO) REGIONAL - Strengthening Emergency Preparedness and Response to Food Crisis Project (SEPAREF)- (AEFPF)	AfDB	Pipeline	10.2	Somalia, South Sudan
Sub-total (pipeline and projects under preparation)			889.7	
Total			3,270.28	
Pillar 4: Strengthening Human Capital				
Africa CDC Regional Investment Financing Project (Ethiopia)	World Bank	Active	150	Regional
East Africa Skills for Transformation and Regional Integration Project (EASTRIP)	World Bank	Active	210	Regional
First Africa Higher Education Centers of Excellence for Development Impact Project	World Bank	Active	57	Regional
Eastern Africa Regional Statistics Pram-for-Results	World Bank	Active	120	Regional
Disease surveillance for the HoA	EU	Active	7.42	Regional
Inclusive quality education for the most vulnerable children in Sudan	EU	Active	31.8	Sudan
Sub-total (active and approved projects)			576.22	
AFE Health Emergency Preparedness, Response and Resilience MPA (Ethiopia)	World Bank	Pipeline	330	Regional
Improving health in South Sudan with a special focus on pregnant women and children under five along with other vulnerable populations	EU	Pipeline	25.9	South Sudan
Sub-total (active and approved projects)			355.9	
Total			932.12	
GRAND TOTAL FOR INVESTMENT PROJECTS (\$m in USD)			8,740.23	

III. Technical Assistance and Advisory Services and Analytics (ASA)

ASAs	Development Partner	Status	Total (\$m)
HoA RI for Sustainable Energy Supply	World Bank	Active	1.5
Economic Growth and Resilience in the Borderlands of the Horn of Africa	World Bank	Completed	0.4
HoA Regional Economic Memorandum	World Bank	Completed	0.55
HoA Regional Risk and Resilience Assessments (RRA)	World Bank	Completed	0.15
Strengthening resilience in the Horn of Africa	World Bank	Completed	1.7
FS of a PPP Scheme for Djibouti-Ethiopian Border Road Corridor	World Bank	Completed	0.32
Technical Assistance to Support to HoAI	EU	Active	0.70
Contribution to the MDTF	EU	Active	31.80
TA to the Ministry of Roads and Bridges (South Sudan) to enhance capacity on environment and safeguards and capacity to implement planned investments	AfDB	Active	0.158
IGAD Trade Policy (approved Sept. 2022)	AfDB	Validated by IGAD member countries	1
pre-feasibility study for the Somalia Kub-Kab Road corridor (Somalia)	AfDB	Active	0.063
Sudan Transport Sector Review (TSR)	AfDB	Active	0.075
TA to the Secretariat/Chair on Trade and Economic Integration (regional)	AfDB	Completed	0.05
Renewal of contracts for 4 National Advisers	AfDB	Active	0.42
Deployment of a National Adviser for South Sudan	AfDB	Active	0.06
Total (\$m in USD)			38.946